

## Worksheet 3 – Revising Joan’s Budget



1. Using Microsoft Excel, make any changes to Joan’s planned expenditure, which in your opinion would improve her financial position in the future. Save your work.
2. Explain why you have made these changes to Joan’s budget. Outline the future impact of these changes.
3. In your opinion, is Joan financially stable looking forward into her future beyond 2009?

Modify the budget to include possible financial planning.

4. Copy and paste Sheet 1 to a new sheet (Excel). Using this framework, draft your own personal budget for the next three months.